

DFS Training Center Quick Reference Guide



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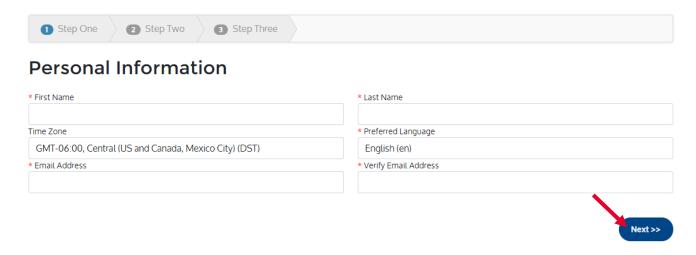
1 New User Registration

- 1. Go to the Dover Fueling Solutions (DFS) Learning Management System (LMS) Product Training web site at https://producttraining.doverfuelingsolutions.com
- 2. Select the option to Register New User.

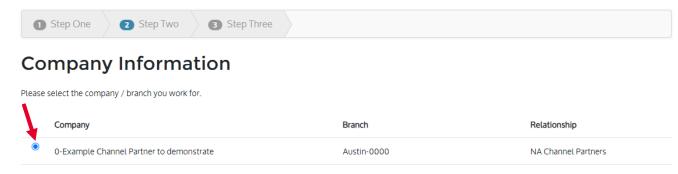


3. Fill out the New User Registration form. Click NEXT once all required information has been filled out.

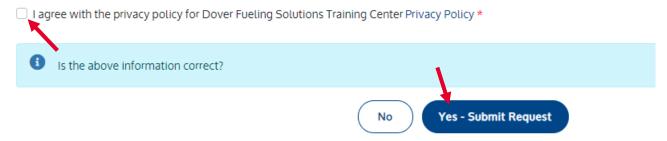
Note: An approved or authorized company e-mail domain is required to receive full access to the LMS training site. All other accounts are subject to "Group Owner" Training Administrator approval.



4. Select the company/branch from the list provided depending upon items associated to your company email domain. Click **NEXT** once you have selected your correct group.



5. You will then be directed to a verify information page to you to doublecheck your submitted information. Make sure you check our Privacy Policy and click **Yes** to submit your request.



6. An e-mail conformation will be sent to that e-mail to verify your request was received.



Note: If the email address provided has been previously registered, you will need to use the password reset option to gain access to the LMS Training site. Duplicate accounts will not be created. If you receive the message below and need further assistance, e-mail the training team at training.admin@doverfs.com.

Personal Information

This Email Address is already registered. Please verify that the information you entered is correct. If the information submitted is correct, you may already have an active account. Please use the Forgot Password page and your password will be emailed to the address provided when this account was created. If you require further assistance, please contact support.

7. You will receive a conformation email that you need to acknowledge

Thank you for submitting your registration request to Product Name. Please confirm your email using the link below and an account will automatically be created for you.

Click Here to confirm your email.

If you have any questions regarding your registration request, please contact us at System Email: Training@

- 8. Once you acknowledge your e-mail is correct, you will receive 2 new emails. One with your username and a separate one with your password.
- 9. Use your login credentials to gain access to the DFS LMS Training Site

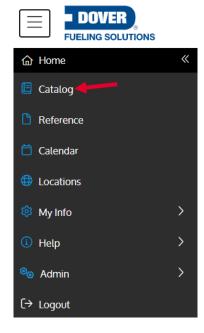
2 COURSE SELF-ENROLLMENT FOR CHANNEL PARTNERS (ASO/DISTRIBUTOR)

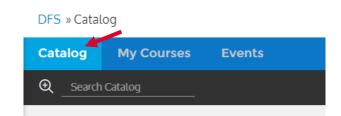
Reminder: This is a Global training program. Specific courses are available according to the curriculum assigned to the individual groups within your global region.

The LMS allows users to self-enroll in any course they have access to. Depending on course requirements, the user may be automatically enrolled or will need to wait for the approval process to complete.

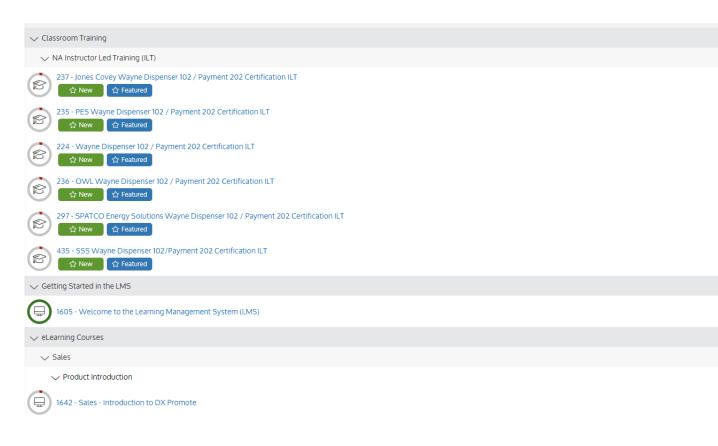
Course Self-Enrolment

- 1. Login to the DFS Training Center
- 2. Navigate to the course catalog



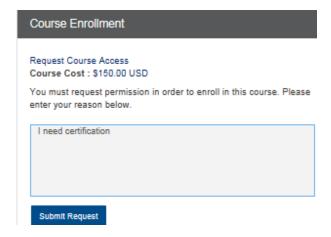


3. Expand the course list. The sample here shows a typical view for the US Course Curriculum. *Note:* Your view may look different. (cont. on next page)

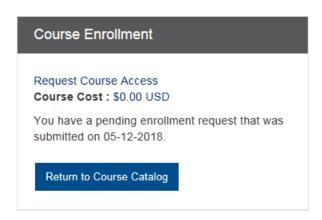


- 4. Click on the name of the course to enroll.

 Note: many courses require pre-requisites.
- 5. Enter your reason and submit request



6. You will receive an email notice that your request has been submitted. You will also notice that the submit request window has changed to show a message similar, if not, exactly like this.

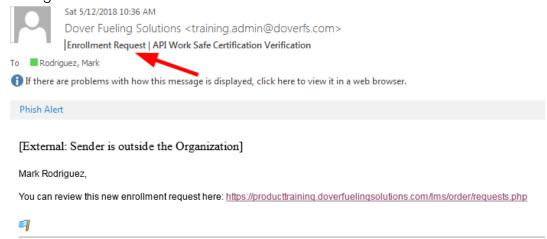


Note: Most courses require a two-step approval process and payment before the user gains access to begin the course training.

3 Course Enrollment Approval Process

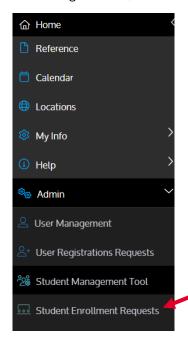
Course Enrollment Group Owner Approval Process

1. When a user requests course enrollment the training administrator Group Owner will be notified through email.



2. Click the link provided to open the Student Enrollment Request page.

Below is the Group Owner view to see all requests awaiting group owner approval: Login to the DFS Training Center, select the Admin Tab, then select Student Enrollment Requests



3. The Group Owner training admin must assign themselves as Payer. Next that same Group Owner either Approves or Denies the request. *Note:* If the Channel Partner has more than one Group Owner, only the person assigned as Payer is able to see and process the request.



4. Once the group owner has approved the request, an e-mail notifies the Regional Service Manager (RSM) for Region Admin approval. The RSM has the option to Approve or Deny the request.



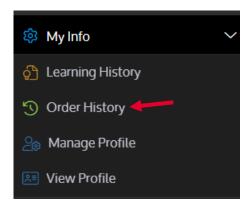
4 Course Payment Process

After a course request has been approved by both the Group Owner and the Region Owner, the Group Owner assigned as payer must pay for the course.

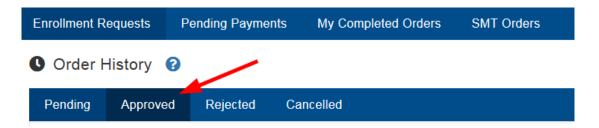
Note: Payment is required for all courses including Free courses.

Course Payment Process

- A- The Group Owner assigned as payer would log into the DFS Training Center
- B- Select the My Info tab and then select Order History from the dropdown list



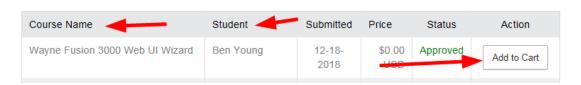
C- In the Order History block select the Approved tab to access all approved requests



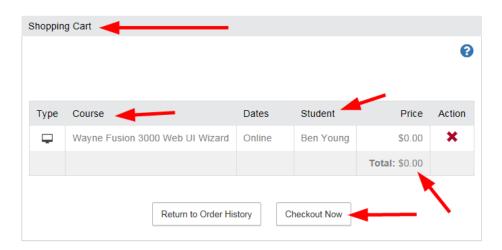
D- From the Approved list, find the item requiring payment and select **Add to Cart**.

Note: You can pay for multiple users at the same time if they are in the same course.

Please do not pay for multiple courses at the same time.



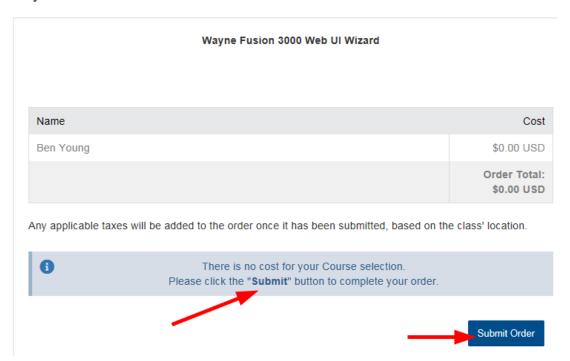
E- When you click on Add to Cart you will be taken to the Shopping Cart



- F- Verify the Course, Student and Price and continue to Checkout Now Note: You can Return to Order History to add more users to the Cart
- G- You will be prompted to Accept the Terms and Conditions, click on I Accept

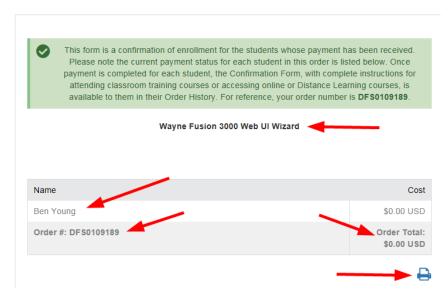


H- Finally, from the Payment Information page, select Submit Order Payment Information



The Group Owner will receive an Order/Enrollment Confirmation and the User receives an e-mail telling them they are enrolled and have access to the course.

Order Confirmation



Note: You can print this order as needed or return to the Course Catalog

**Below are the Requirements for a course to show as Complete

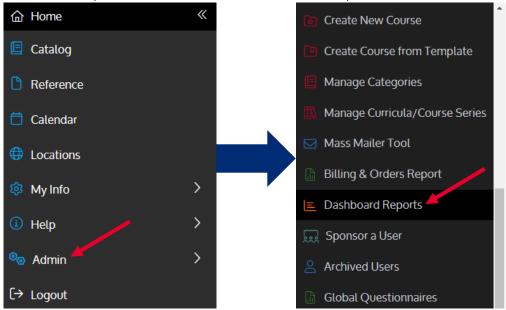
- 1. All modules in a course must show on the learning history as complete.

 Note: This occurs once the modules have run from start to end.
- 2. All Quizzes must be completed.
- 3. The total minimum combined percentage for all quizzes must total 80 or above.

5 How to Generate a User Report

1. Once logged in, Select the Admin tab

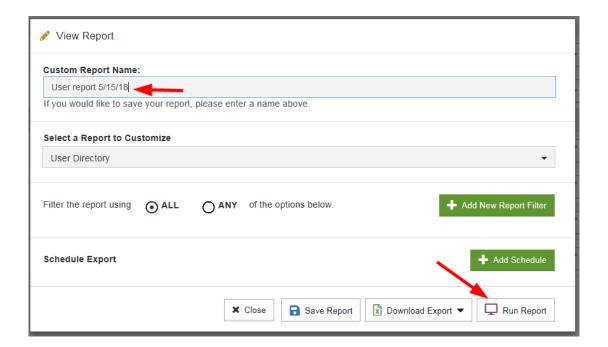
2. From the drop-down menu, Select Dashboard Reports



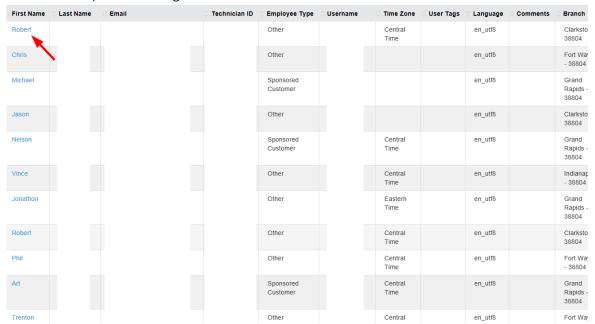
3. Look for the User Directory report and select Run Report (the pencil icon)



4. On the View Report screen, enter a Custom Report Name and Select Run Report



5. The User Report will be generated.



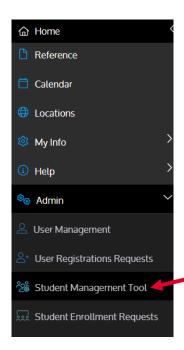
6. Click any user's name on the report to see their Course History



6 How to Manually Enroll a User into a Course as a Group Owner

Note: It's a good idea to have the list Course numbers before you start this process. You can get those from the catalog page.

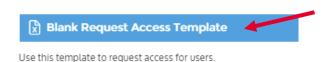
1. From the Training Admin tab, select the Student Management Tool



2. Now, click on "User Export" to download your groups user report Note: you will need to know where you saved the report



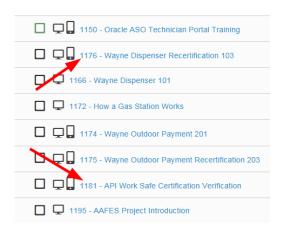
- a. This is a list of users assigned to your group
- b. Save this for future reference
- c. You will need the "username" to enroll the user
- 3. Open the report and note the "Username" for the user(s) you want to enroll
- 4. Click on "Blank Request Access Template" to download the request template. Save this file.



5. Open the "Blank Request Access Template"

Course ID*	Username*	Reason For Request
12345	johndoe@company.com	John must re-certify.

6. Fill in the Course ID (you can get this # from our course catalog)



- 7. Fill in the Username for the user being enrolled (get this from the user export)
- 8. Fill in the Reason for Request
- 9. Fill in as many courses and users as you need (multiple courses and users can be enrolled at the same time)
- 10. Save the file as a CSV file. Note the name and location of the file.
- 11. Next, click on "Browse" to look for the template file you just saved



12. Once you select the file, it will display the file name here.



13. Click on "Request Access From File" (the file will be uploaded to the DFS Training Center)



14. Conformations Notice will be displayed

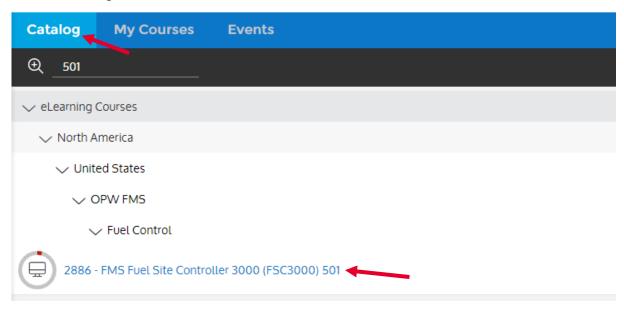


15. Now follow the process to approve enrollment requests

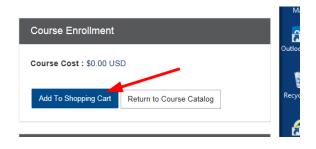
7 Self-Enrollment for FMS Public Users

- 1. Login to the DFS Training Center
- 2. Navigate to the Catalog and Select the course you desire

DFS » Catalog



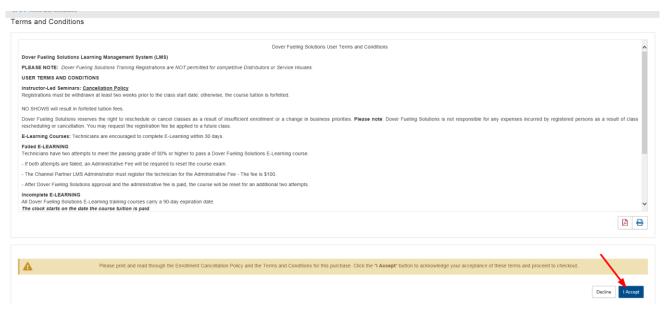
3. Click on Add to Shopping Cart



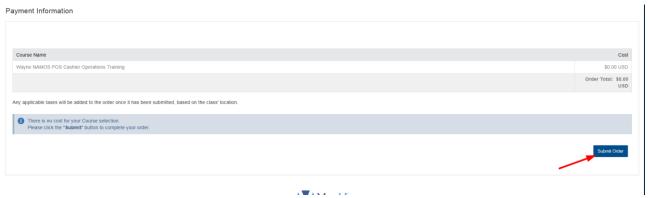
4. Click on Checkout Now



5. Click on Accept



6. Fill out your billing information and then click Submit Order.

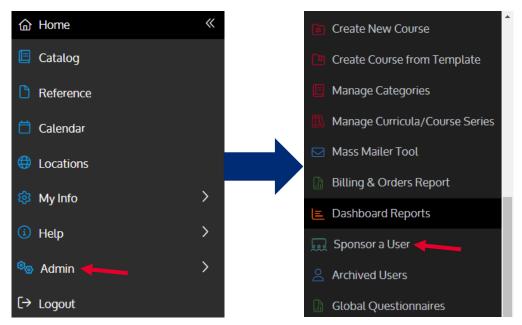


- 7. You will see a confirmation screen
- 8. Course is now available under "My Courses"

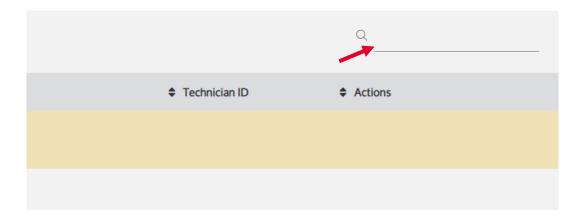
8 Sponsoring a User Process

Note: Sponsored training is simply for knowledge purposes and nothing else. By doing so, the user will have access to all training in the channel partners region and the channel partner agrees to take full responsibility for their actions.

1. Click on Admin on the menu bar; then select Sponsor A User



2. Here is where you would search for the user by their email address *Note:* Must know the full email address for the user being sponsored.



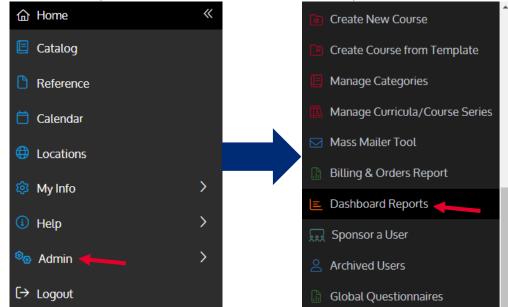
3. Once the user you are looking for pops up you will see their main info and the button to add user as a sponsored user



9 Run a course report as a group owner

1. Once logged in, Select the Admin tab

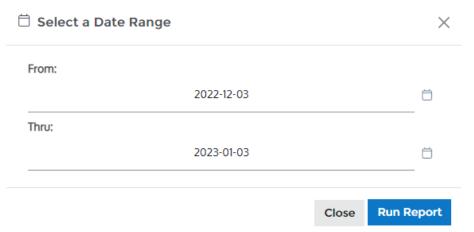
2. From the drop-down menu, Select Dashboard Reports



4. Look for the Course Summary report and select Run Report (the monitor icon)

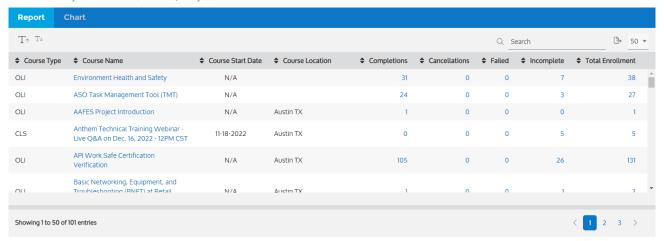


5. Enter your date range and Select Run Report

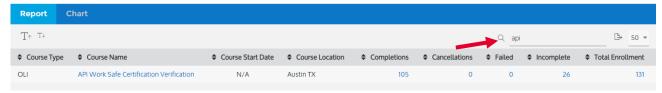


6. The Course Summary Report will be generated.

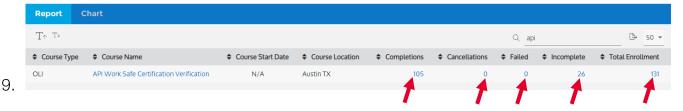
Course Summary from December 3, 2022 thru January 3, 2023



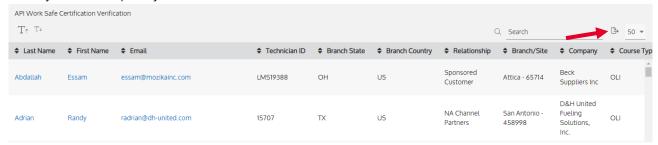
7. You can use the filter to limit the report list to the desired report



8. You can use the numerical links to view the list of techs by completions, failed, incomplete or total enrollment.



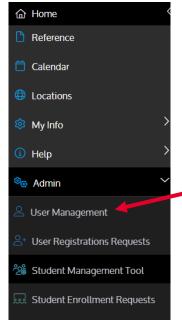
10. Now you can export your results as needed.



10GROUP OWNER - LOGIN AS USER

As a Group Owner you may need to login as one of your users to complete an enrollment request. The process defined here will allow you to do that.

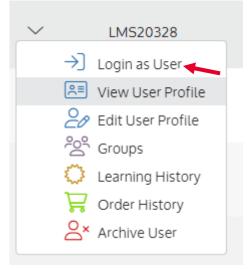
- 1. Login with your Group Owner account
- 2. From the Admin tab select "User Management"



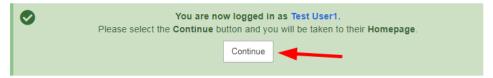
3. Search for the user by first or last name



4. Once the user is displayed, Click on the arrow to exand the menu and select "Login As User".



5. Click on "Continue" to acknowledge the message



6. You are now logged in as that user and can request course enrollment as that user. The user you are logged in as will display on the top right.

